

EHR powered by EMA in Eyefinity Encompass 2025 REAL-WORLD TEST RESULTS REPORT



INTRODUCTION

This document contains a list of the steps taken to conduct the annual Real World Testing requirements for ONC certification. The Results within this document were reviewed as screenshots and spreadsheets for their compliance with the criteria defined in the test plan. These artifacts will be maintained by the health IT developer for audit purposes or further requests.

GENERAL INFORMATION

Plan Report ID Number: [For ONC-Authorized Certification Body use only]

Developer Name: Eyefinity, Inc.

Product Name(s): EHR powered by EMA in Eyefinity Encompass

Version Number(s): 7

Certified Health IT Product List (CHPL) Product Number(s):
15.04.04.2900.Eyef.07.17.1.221219

Developer Real World Testing Plan Page URL:
<https://www.eyefinity.com/resource/regulatory/21st-century-cures/real-world-testing.html>

WITHDRAWN PRODUCTS

The following Encompass EHR versions were withdrawn the past year and were previously included in their Real-World Test plan:

Product Name(s):	
Version Number(s):	
CHPL Product Number(s):	
Date(s) Withdrawn:	
Inclusion of Data in Results Report: [Provide a statement as to whether any data was captured on the withdrawn products. If so, this data should be identified in the results report.]	

SUMMARY OF TESTING METHODS AND KEY FINDINGS

Consistent with the ONC's recommendation that "Real World Testing verify that deployed Certified Health IT continues to ***perform as intended by conducting and measuring observations of interoperability and data exchange***", our original test plan focused on capturing and documenting the number of instances that certified capability was successfully utilized in the real world. In instances where no evidence exists due to low or zero adoption of a certified capability or the inability to capture evidence of successful use for other reasons, we tested and demonstrated the required certified capability in a semi-controlled setting as close to a "real world" implementation as possible.

As per the test plan, we leveraged a 3-fold approach to demonstrate successful real-world implementations.

- Adoption Rate
- Summative Testing
- Interactive Testing

Adoption rate was used to determine if/when certified capability is being used in the real world and to help identify differences in care settings. Evidence of high rates of implementation and usage indicate (but don't by themselves prove) a certified capability's usefulness and practical value. Evidence of low rates of implementation and usage might be accounted for by patient volume, location or provider preference among other reasons. Note, it is not the goal of this exercise to identify the individual causes of why a given certified capability may have a high or low adoption rate, but rather to identify the users and care settings for which a given test is relevant.

Summative assessments were used to measure which certified actions were performed at the conclusion of a given time period where the minimum time period was 90 days and longer where possible. These results are typically obtained by generating reports and examining audit logs from within the certified health IT module to help demonstrate the frequency of actions within the given time frame, and where possible, whether those actions were successful or unsuccessful. High success rates should be an indicator of a successful implementation of a given certified capability in a real-world setting.

Interactive testing was used to demonstrate conformance to requirements where the adoption rate of a given certified capability is zero and to demonstrate ongoing compliance with updated standards and code sets (SVAP). Interactive tests were live tested as opposed to examining historical usage statistics. The goal being to demonstrate the certified Health IT module being used in a way consistent within a practice or care setting.

This approach allowed for the successful testing and obtaining results for each criterion. Detailed below in the **Metrics and Outcomes** section the reader will find evidential data in the form of a Summative result(s) or Interactive test outcome for each certified criteria for Modernizing Medicine - EMA.



STANDARDS UPDATES (INCLUDING STANDARDS VERSION ADVANCEMENT PROCESS (SVAP) AND UNITED STATES CORE DATA FOR INTEROPERABILITY (USCDI))

Encompass EHR did not advance to newer standards outlined under the Standards Version Advancement Process (SVAP) during 2025.

Care Setting(s)

Care Setting	Justification
Ophthalmology/Optometry	Ambulatory. Eyefinity EHR is used almost exclusively in ambulatory settings and is marketed to small- and medium-sized optometric and ophthalmic practices. The measures used by Eyefinity are designed for use in ambulatory settings.

June 30, 2025 Enforcement Discretion Notice

Pursuant to Executive Order 14192, ASTP/ONC is exercising enforcement discretion related to certain real world testing requirements under the ONC Health IT Certification Program. This action is intended to reduce regulatory burden and private sector compliance costs while maintaining alignment with statutory authorities and program integrity.

On January 31, 2025, President Donald J. Trump signed [Executive Order \(EO\) 14192, “Unleashing Prosperity Through Deregulation.”](#) Section 1 of EO 14192 states that it is the policy of the Administration to significantly reduce the private expenditures required to comply with federal regulations to secure America’s economic prosperity and national security and the highest possible quality of life for each citizen.

In consideration of potential future deregulatory actions under the Office of the National Coordinator for Health Information Technology (ONC) authorities and consistent with EO 14192, ONC has identified certain regulatory requirements for which the exercise of enforcement discretion would reduce burden and costs for regulated entities.

For more information about the Enforcement Discretion, see: <https://healthit.gov/certification-health-it/enforcement-discretion-notice/#real-world-testing-condition-and-maintenance-of-certification-requirements-enforcement-discretion-notice>

Changes to Original Plan in response to Enforcement Discretion Notice

In accordance with the **Enforcement Discretion Notice issued by the Assistant Secretary for Technology Policy (ASTP/ONC) on June 30, 2025**, Eyefinity has adjusted the scope of its CY 2025 Real World Testing Results Report. This federal guidance states that for the CY 2025 performance period, ASTP/ONC only expects developers to submit results for modules certified to the **§ 170.315(g)(7) through (g)(10)** criteria as of August 31, 2024.

Consequently, while the **Encompass EHR v7 2025 RWT Plan** originally outlined testing for criteria including (b)(1)-(3), (b)(10), (c)(1), (e)(1), (f)(5), and (h)(1), these non-API measures have been removed from the final results. Eyefinity is exercising the provided enforcement discretion to reduce regulatory burden while maintaining focus on high-priority interoperability and API functionality. All API-related criteria identified in the original plan are fully addressed with production-level data in the sections following.

Metrics and Outcomes

The following metrics were measured by viewing and querying audit logs in the client's live production system for various different time periods during 2025 as identified in Outcomes section for each measure. The resultant report was then saved to show the usage (or lack thereof) of the criterion. The table below summarizes the results of both quantitative measurement and interactive testing.

Associated Criterion(a)	Measurement/Metric	Relied Upon Software (if applicable)	Outcomes	Challenges Encountered (if applicable)
170.315(g)(7)* Application access - patient selection	Over a 90-day period: 1) Number of requests for a patient ID or token 2) Number of requests that provided sufficient information to provide a valid response 3) Number of follow-up requests made using the provided patient ID or token	N/A	(09/01/25 – 12/30/25) 1) 93 2) 93 3) 0	We saw lower usage / adoption during the specified period as EMA users increased adoption of certified FHIR APIs instead.
170.315(g)(9)* Application access - all data request (see Appendix for screenshots / validation)	Over a 90-day period: 1) Number of requests for a patient's Summary Record made by an application via an all data category request using a valid patient ID or token 2) Number of requests for a patient's Summary Record made by an application via an all data category request using a valid patient ID or token for a specific date range.	N/A	(09/01/25 – 12/30/25) 1) 0 2) 0 <i>See appendix.</i>	We saw zero usage during the specified 90-day period. Instead EMA customers increased use/adoption of certified FHIR APIs. Completed interactive test in Production. Screenshots showing evidence available upon request.
170.315(g)(10)* Standardized FHIR Server API for patient and population services	Over a 90-day period: 1) API Requests Served - using a valid patient ID or token 2) API Users with at least one successful response – Validates successful API use spanning current API Users 3) Personal Health Record (PHR) Apps with at least one successful response – Validates successful API use spanning current PHR Apps (Synapsis-based apps)	N/A	(09/01/25 – 12/30/25) 1) Numerator: 411,276, 552 Denominator: 411,276,552 2) Numerator: 47, Denominator: 47 3) Numerator 10, Denominator: 10	NOTE: The 47 API Users represent 47 third Party applications that successfully call and use FHIR API. 10 of these are linked to PHR apps.



KEY MILESTONES

Includes a list of key milestones that were met during the Real World Testing process. Includes details on how and when Encompass EHR implemented measures and collected data.

Key Milestone	Date/Timeframe
Scheduling and logistics	January, 2025
Data collection	Calendar Year 2025
Review and Collect Data	December, 2025 – January 2026
Writing Report	January, 2026
Encompass EHR executed summative testing to show that the criteria below are functional. The following metrics were pulled from transaction logs as detailed in the outcomes section above: 170.315 (g)(10 -) Standardized FHIR Server API for patient and population services	
Encompass EHR executed interactive and summative testing to show that the following criteria are functional: 170.315(g)(7) Application access—patient selection 170.315(g)(9) Application access—all data request	

ATTESTATION

This Real World Testing Results Report is complete with all required elements, including measures that address all certification criteria and care settings. All information in this plan is up to date and fully addresses the Health IT Developer's Real World Testing requirements.

Authorized Representative Name: Lewis Britton

Authorized Representative Email: Lewis.Brittoni@modmed.com

Authorized Representative Phone: (561) 213 8964

Authorized Representative Signature: *Lewis Britton*

Date: 2/6/2026

APPENDIX

2025 ONC Certification - (g)(9) CCD Validation Documentation

Certification Server: <https://cert.m-2.md/>

How to Access the Endpoint

To use the links below, log into <https://cert.m-2.md/ema> as a provider, such as Albert Davis. Keep that tab open and go to the Patient Chart of the test patient, and paste the corresponding endpoint link into a new tab in your browser. Retrieve the generated CCD XML for each link. The saved XML can then be run through the CCD validator: [SITE](#)

- Alice Newman: <https://cert.m-2.md/ema/ws/v3/patient/ccd/9926?lowerBound=2011-06-22&upperBound=2026-01-26>
- Jeremy Bates: <https://cert.m-2.md/ema/ws/v3/patient/ccd/9928?lowerBound=2015-07-22&upperBound=2026-01-26>
- Happy Kid: <https://cert.m-2.md/ema/ws/v3/patient/ccd/9930?lowerBound=2020-06-22&upperBound=2026-01-26>
- David Hollow: <https://cert.m-2.md/ema/ws/v3/patient/ccd/9924?lowerBound=2023-06-22&upperBound=2026-01-26>



Alice Newman (Sample 1)

CCD: [Alice Newman \(g\)\(9\) \(2-23-26\).xml](#)

SITE Validator Results: [Alice Newman \(g\)\(9\) Validation Results \(2-23-26\).pdf](#)

Endpoint: <https://cert.m-2.md/ema/ws/v3/patient/ccd/9926?lowerBound=2011-06-22&upperBound=2026-01-26>



Newman, Alice PCP: --- REF: ---
DOB: 05/01/1970 (55) Phone: (555) 777-1234 Birth Sex: Female MRN: EMA9926 Patient Portal: Active Last Fax Date: 12/16/2025 Add Reminder Mark Patient Pregnant
Alerts: Unspecified
Allergies: penicillin G - ampicillin
[Hide Clinical Summary](#)
G: - P: -
GP: - Dilution: - Target IOP: - T-Max: - Last Inj: - Level 4: -

Call Buttons Create Task
Select Room

Date	VA	IOP	Diagnostic	Procedure	Provider	Visit
06/22/2015	-	-	-	-	Davis, Albert	99202

Patients > Newman, Alice
Sticky Note: DO NOT TOUCH THIS PATIENT PLEASE. - Use Test, AliceNewman Last Modified on 12/18/25 at 11:12 AM by Davis, Albert | Edit | View History | Collapse
THIS PATIENT IS USED FOR ONC CERTIFICATION - Please do not edit, finalize, or add any visits to this patient.

Actions CCD synApps

Patient Clipboard Create New Visit New Non-Visit Order Edit Patient Data Eye Log Procedure Logs Patient Rx New Note Manage Attachments Create Consents PDF Manager Send IntraMail Send DirectMail Glasses and Contacts EMA Photos View Current Drug Warnings Fax Face Sheet

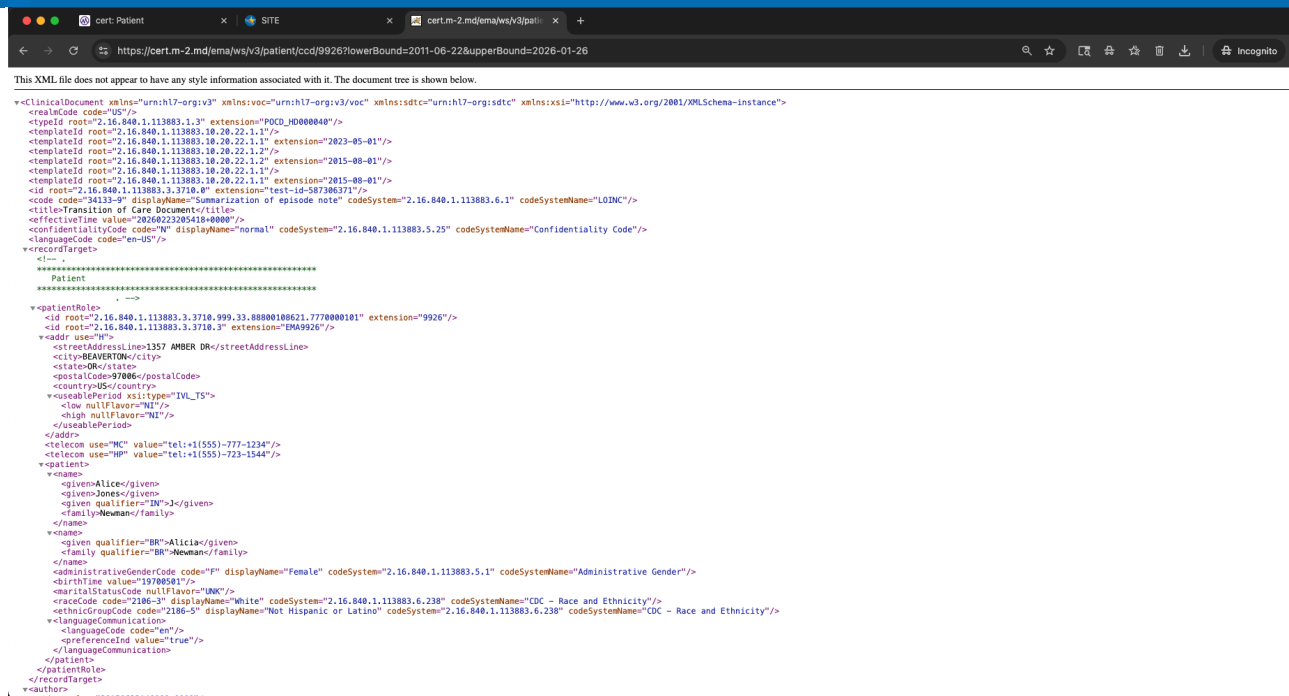
Overview

Patient Clipboard
Mark Clipboard Reviewed
Allergies:
penicillin G (Hives,Weal)
ampicillin (Hives,Weal)
Medications:
Ophthalmic Medications:
NONE
Non Ophthalmic Medications:
ceftriaxone 100 mg Injection - Dose: 1 recon soln Frequency: Two times daily
Tylenol Extra Strength 500 mg Oral - Dose: 1 tablet Frequency: As needed
Pregnancy Status:
Patient is not pregnant
Smoking Habits:
Smoking Status: Current every day smoker

Patient Activity

Filters -

Date	Summary Hide Details	Status
Jun 22 2015 10:00 AM Albert Davis Tracy Davis Neighborhood Physicians Practice Orthopedics	Fever, unspecified Order Tests Order Tests Order Tests Order Tests Order Plain X-ray/Interpretation Prescription Refer to Follow up in 9 days. Other Instructions: Schedule follow on visit with Neighborhood Physicians Practice on 7/1/2025.	Final Visit Create & Import Hide from Portal CCD Received: Yes



Via the [SITE](#) validator, select the “Sender” option and the 170.315_g9_APIAccess_Amb criteria to validate the CCD (xml) with the associated Sample Test Script (Sample 1).

To validate your C-CDA document for USCDI V3:

Select your system of C-CDA documents *

☒ Sender or ☐ Receiver

Select validation criteria

170.315_g9_APIAccess_Amb

Select scenario file

170.315_g9_api_access_amb_svap_uscdi3_sample1_v1.pdf

Upload your generated C-CDA file and submit for validation

Drag & Drop file here or [BROWSE](#)

[VALIDATE](#) [DOWNLOAD SELECTED SCENARIO FILE](#) [DOWNLOAD ALL SCENARIO FILES](#)

2 Expected Errors on Validation:



Errors



Result Description: The scenario contains Basic Occupation Observation data with code 37-2011.00.028742 , however there is no matching data in the submitted CCDA.

Result Description: The scenario contains RelatedPerson data with Relationship:, lastName: , firstName: GRPRN, Rick, Holler , however there is no matching data in the submitted CCDA.



Jeremy Bates (Sample 2)

CCD: [Jeremy Bates \(g\)\(9\)\(2-23-26\).xml](#)

SITE Validator Results: [Jeremy Bates \(g\)\(9\) Validation Results \(2-23-26\).pdf](#)

Endpoint: <https://cert.m-2.md/ema/ws/v3/patient/ccd/9928?lowerBound=2015-07-22&upperBound=2026-01-26>



Bates, Jeremy Jr PCP: --- REF: ---
DOB: 08/01/1980 (45) Phone: (555) 777-1234 Birth Sex: Male MRN: EMA9928 Patient Portal: Active Add Reminder
Alerts: Unspecified
Allergies: None
[Hide Clinical Summary](#)
G: - P: -
GP: - Dilation: - Target IOP: - T-Max: - Last Inj: - Level 4: -

Call Buttons Create Task
Select Room

Date	VA	IOP	Diagnostic	Procedure	Provider	Visit
07/22/2015	-	-	-	-	Davis, Albert	-
07/22/2015	-	-	-	-	Davis, Albert	-

Patients > Bates, Jeremy Jr

Sticky Note: THIS PATIENT IS USED FOR ONC CERTIFICATION - Please do not edit or add any visits to this patient. Last Modified on 12/1/25 at 2:07 PM by Davis, Albert | Edit | View History | Collapse

Actions CCD synApps

Overview

Chart Notes (0)

Timeline

Tasks

Orders Log (0)

Path / Labs (0)

Radiology / Other

Clinical Trends

Cancer Log (0)

Patient Clipboard

Mark Clipboard Reviewed

Allergies:
No known drug allergies

Medications:
None reported

Smoking Habits:
Smoking Status: Current every day smoker
Start Smoking: July 22, 2015

Quality Measures:
Not Recorded

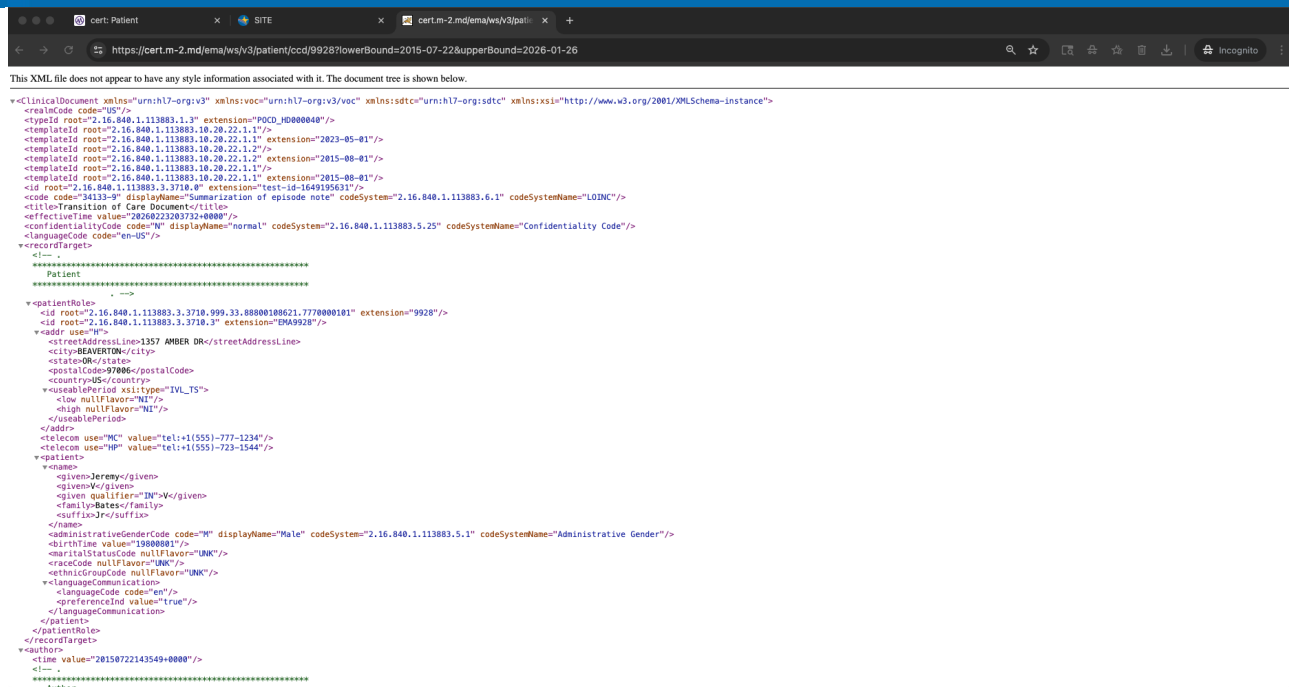
Active Optical Rx Manage >

No Optical Rx data available.

Patient Activity

Filters -

Date	Summary Hide Details	Status
Jul 22 2015 10:35 AM Albert Davis Tracy Davis Neighborhood Physicians Practice Dermatology	Wellness for Men Follow Up for Next Visit Follow up in 1 year	Final Visit Create & Import Hide from Portal CCD Received: Yes
Jul 22 2015 10:35 AM Albert Davis Tracy Davis Neighborhood Physicians Practice Dermatology	Wellness for Men Follow Up for Next Visit Follow up in 1 year	Final Visit Create & Import Hide from Portal CCD Received: Yes



Via the [SITE](#) validator, select the “Sender” option and the 170.315_g9_APIAccess_Amb criteria to validate the CCD (xml) with the associated Sample Test Script (Sample 2).

To validate your C-CDA document for USCDI V3:

Select your system of C-CDA documents *

☒ Sender or ☐ Receiver

Select validation criteria

170.315_g9_APIAccess_Amb

Select scenario file

170.315_g9_api_access_amb_swap_uscdi3_sample2_v1.pdf

Upload your generated C-CDA file and submit for validation

Drag & Drop file here or BROWSE

VALIDATE

DOWNLOAD SELECTED SCENARIO FILE

DOWNLOAD ALL SCENARIO FILES

1 Expected Error on Validation:



Errors

Result Description: The scenario contains RelatedPerson data with Relationship:, lastName: , firstName: SPS, Kathy, Bates , however there is no matching data in the submitted CCD.

Happy Kid (Sample 3)

CCD: [Happy Kid \(g\)\(9\) \(2-23-26\).xml](#)

SITE Validator Results: [Happy Kid \(g\)\(9\) Validation Results \(2-23-26\).pdf](#)

Endpoint: <https://cert.m-2.md/ema/ws/v3/patient/ccd/9930?lowerBound=2020-06-22&upperBound=2026-01-26>



Kid, Happy PCP: --- REF: ---
DOB: 06/01/2018 (7) | Email: happykid@gmail.com | Phone: (555) 777-1234 | Birth Sex: Female | MRN: EMA9930 | Patient Portal: Active | Last Fax Date: 12/18/2025 | Add
[Reminder](#) | [Mark Patient Pregnant](#)
Alerts: Unspecified
Allergies: Benzodiazepines • ampicillin-sulbactam
[Hide Clinical Summary](#)
G: - | P: -
GP: - | Dilution: - | Target IOP: - | T-Max: - | Last Inj: - | Level 4: -

[Call Buttons](#) [Create Task](#)
[Select Room](#)

Date	VA	IOP	Diagnostic	Procedure	Provider	Visit
06/22/2020	-	-	-	-	Davis, Albert	-
06/22/2018	-	-	-	-	Davis, Albert	-

Patients > Kid, Happy
Sticky Note: THIS PATIENT IS USED FOR ONC CERTIFICATION - Please do not edit or add any visits to this patient. Last Modified on 11/24/25 at 12:39 PM by Davis, Albert | [Edit](#) | [View History](#) | [Collapse](#)

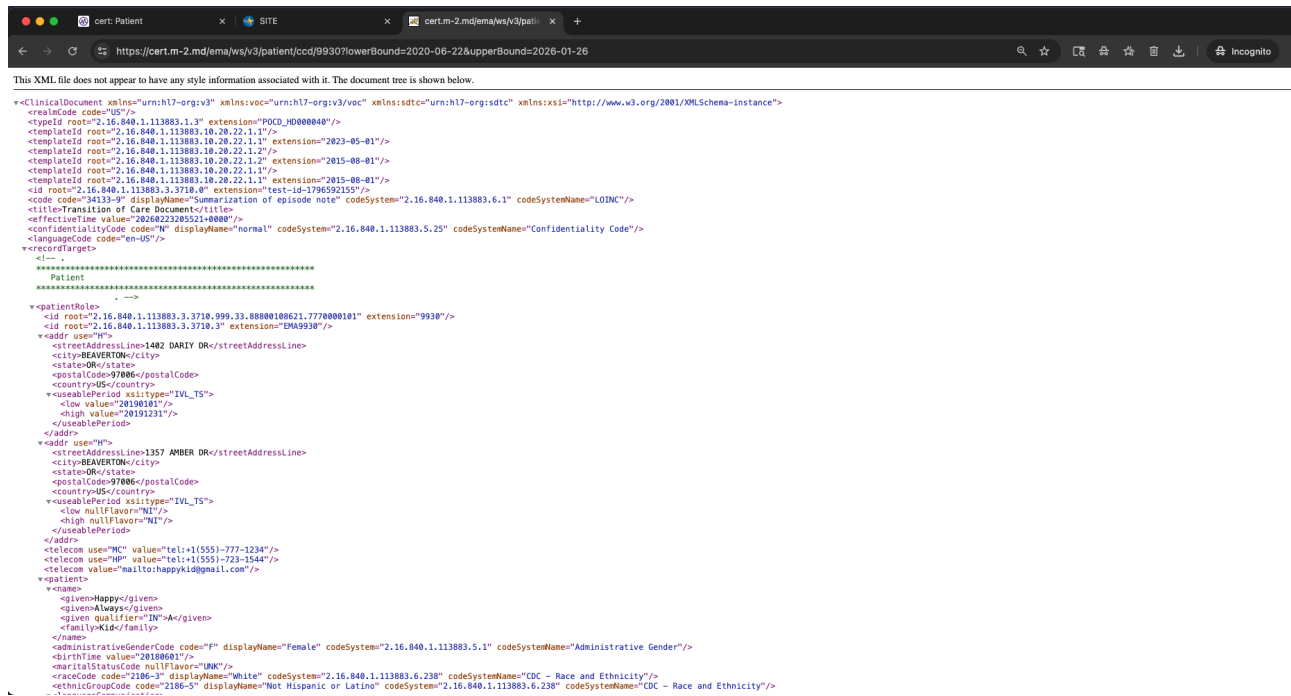
Actions
Patient Clipboard
Create New Visit
New Non-Visit Order
Edit Patient Data
Eye Log
Procedure Logs
Patient Rx
New Note
Manage Attachments
Create Consents
PDF Manager
Send IntraMail
Send DirectMail
Glasses and Contacts
EMA Photos
View Current Drug Warnings
Fax
Face Sheet

Overview
Chart Notes (0)
Timeline
Tasks
Orders Log (2)
Path / Labs (0)
Radiology / Other
Clinical Trends
Cancer Log (0)

Patient Clipboard
[Mark Clipboard Reviewed](#)
Allergies:
Benzodiazepines (Headache)
ampicillin-sulbactam (Weal)
Medications:
Ophthalmic Medications:
NONE
Non Ophthalmic Medications:
Aranesp (in polysorbate) 0.5 mg/mL Injection - Dose: 1 syringe Frequency: once a week
ceftriaxone 100 MG/ML Injection - Dose: 1 recon soln Frequency: Two times daily
Tylenol Extra Strength 500 mg Oral - Dose: 1 tablet Frequency: As needed
Smoking Habits:
Smoking Status: Unspecified
Quality Measures:

Patient Activity
[Filters -](#)

Date	Summary Hide Details	Status
Jun 22 2020 11:00 AM Albert Davis Tracy Davis Neighborhood Physicians Practice Dermatology	Fever Diagnosis Comment Order Tests Prescription Follow Up for Next Visit Refer to the Following Follow up in 10 days	Final Visit Create & Import Hide from Portal CCD Received: Yes
Jun 22 2018 12:23 PM Albert Davis Neighborhood Physicians Practice Dermatology	Hypoplastic left heart syndrome Order Tests Follow up in 1 year	Final Visit Create & Import Hide from Portal CCD Received: Yes



Via the [SITE](#) validator, select the “Sender” option and the 170.315_g9_APIAccess_Amb criteria to validate the CCD (xml) with the associated Sample Test Script (Sample 3).

To validate your C-CDA document for USCDI V3:

Select your system of C-CDA documents *

☒ Sender or ☐ Receiver

Select validation criteria

170.315_g9_APIAccess_Amb

Select scenario file

170.315_g9_api_access_amb_swap_uscdi3_sample3_v1.pdf

Upload your generated C-CDA file and submit for validation

Drag & Drop file here or BROWSE

VALIDATE

DOWNLOAD SELECTED SCENARIO FILE

DOWNLOAD ALL SCENARIO FILES

2 Expected Errors on Validation:

Errors

Result Description: The Vital Sign Observation Value (Quantity - PQ) Comparison for Vital Sign Observation Entry corresponding to the code 77606-2 : Value PQ - value = 51 and Units = % , do not match the submitted CCDA : Value PQ - value = 58.64 , and Units = %. If the CEHRT vendor believes the submitted C-CDA values are accurate, please work with your ATL to verify the values submitted explaining the reason for not matching.

Result Description: The scenario contains RelatedPerson data with Relationship:, lastName: , firstName: FTH, Matthew, Newman , however there is no matching data in the submitted CCDA.

David Hollow (Sample 4)

CCD: [David Hollow \(g\)\(9\) \(2-23-26\).xml](#)

SITE Validator Results: [David Hollow \(g\)\(9\) Validation Results \(2-23-26\).pdf](#)

Endpoint: <https://cert.m-2.md/ema/ws/v3/patient/ccd/9924?lowerBound=2023-06-22&upperBound=2026-01-26>



cert

Patient Search...

Albert Davis

Feedback • Support • Preferences • My Account • Logout

Home OfficeFlow Tasks Patients Rx Mail Document Mgmt Orders Path / Labs Radiology / Other Reminders

Hollow, David PCP: --- REF: ---
DOB: 08/01/1980 (45) Phone: (555) 777-6666 Birth Sex: Unknown MRN: EMA9924 Patient Portal: Active Add Reminder
Alerts: Unspecified
Allergies: Unspecified
Hide Clinical Summary
G: - P: -
GP: - Dilution: - Target IOP: - T-Max: - Last Inj: - Level 4: -
Date VA IOP Diagnostic Procedure Provider Visit
07/22/2023 - - - - - Davis, Albert -

Call Buttons Create Task Select Room

Patients > Hollow, David

Sticky Note: THIS PATIENT IS USED FOR ONC CERTIFICATION - Please do not edit or add any visits to this patient. Last Modified on 11/19/25 at 3:44 PM by Davis, Albert Edit View History Collapse

Actions CCD synApps

Patient Clipboard Create New Visit New Non-Visit Order Edit Patient Data Eye Log Procedure Logs Patient Rx New Note Manage Attachments Create Consents PDF Manager Send IntraMail Send DirectMail Glasses and Contacts EMA Photos View Current Drug Warnings Fax Face Sheet

Overview

Chart Notes (0)

Timeline

Tasks

Orders Log (0)

Path / Labs (0)

Radiology / Other

Clinical Trends

Cancer Log (0)

Patient Clipboard

Mark Clipboard Reviewed

Changes in the clipboard will be reflected in all unfinalized notes. Please review and confirm all details are correct.

Smoking Habits: Smoking Status: Unspecified

Quality Measures: Not Recorded

Active Optical Rx Manage

No Optical Rx data available.

Patient Activity

Filters

Date	Summary	Status
Jul 22 2023 2:00 PM	Ill-defined and unknown cause of mortality	Final Visit
Albert Davis		Create & Import
Tracy Davis		Hide from Portal
Neighborhood Physicians Practice		
Dermatology		

Total Results: 1 < 1 > View Records By 5

cert: Patient SITE cert.m-2.md/ema/ws/v3/patient/ccd/9930?lowerBound=2020-06-22&upperBound=2026-01-26

https://cert.m-2.md/ema/ws/v3/patient/ccd/9930?lowerBound=2020-06-22&upperBound=2026-01-26

This XML file does not appear to have any style information associated with it. The document tree is shown below.

```
<?xml version="1.0" encoding="UTF-8"?>
<ClinicalDocument xmlns="urn:hl7-org:v3" xmlns:base="urn:hl7-org:v3" xmlns:sdct="urn:hl7-org:v3" xmlns:ix="http://www.w3.org/2001/XMLSchema-instance">
  <realCode code="US"/>
  <typeId root="2.16.840.1.113883.1.3" extension="PCD_ID000040"/>
  <templateId root="2.16.840.1.113883.10.20.22.1.1" extension="2023-05-01"/>
  <templateId root="2.16.840.1.113883.10.20.22.1.2" extension="2015-08-01"/>
  <templateId root="2.16.840.1.113883.10.20.22.1.2" extension="2015-08-01"/>
  <templateId root="2.16.840.1.113883.10.20.22.1.1" extension="2015-08-01"/>
  <id root="2.16.840.1.113883.3.3718.6" extension="test-id-114262857"/>
  <code code="34123-9" displayName="Summarization of episode note" codeSystem="2.16.840.1.113883.6.1" codeSystemName="LOINC"/>
  <title>Transition of Care Document</title>
  <effectiveTime value="2026022205621+0000"/>
  <confidentialityCode code="N" displayName="normal" codeSystem="2.16.840.1.113883.5.25" codeSystemName="Confidentiality Code"/>
  <languageCode code="en-US"/>
  <recordTarget>
    <!--
    *****
    Patient
    *****
    -->
    <patientRole>
      <id root="2.16.840.1.113883.3.3718.999.33.8888810621.7770000181" extension="9930"/>
      <id root="2.16.840.1.113883.3.3718.3" extension="EMA9930"/>
      <addr use="H">
        <streetAddressLine>1482 DARY DR</streetAddressLine>
        <city>BEAVERTON</city>
        <stateOR</state>
        <postalCode>97006</postalCode>
        <country>US</country>
        <useablePeriod xsi:type="IVL_TS">
          <low value="20190101"/>
          <high value="20191231"/>
        </useablePeriod>
      </addr>
      <addr use="H">
        <streetAddressLine>1357 AMBER DR</streetAddressLine>
        <city>BEAVERTON</city>
        <stateOR</state>
        <postalCode>97006</postalCode>
        <country>US</country>
        <useablePeriod xsi:type="IVL_TS">
          <low nullFlavor="NI"/>
          <high nullFlavor="NI"/>
        </useablePeriod>
      </addr>
      <telecom use="MC" value="tel:+1(555)-777-1234"/>
      <telecom use="HP" value="tel:+1(555)-723-1544"/>
      <telecom value="mailto:happyid@gmail.com"/>
    </patientRole>
    <patient>
      <given>Happy</given>
      <given>Always</given>
      <given qualifier="IM">A</given>
      <family>Kide</family>
      </patient>
      <administrativeGenderCode code="F" displayName="Female" codeSystem="2.16.840.1.113883.5.1" codeSystemName="Administrative Gender"/>
      <birthTime value="20180801"/>
      <maritalStatusCode code="U" displayName="Unknown"/>
      <raceCode code="2186-3" displayName="White" codeSystem="2.16.840.1.113883.6.238" codeSystemName="CDC - Race and Ethnicity"/>
      <ethnicGroupCode code="2186-5" displayName="Not Hispanic or Latino" codeSystem="2.16.840.1.113883.6.238" codeSystemName="CDC - Race and Ethnicity"/>
    </patient>
  </recordTarget>
</ClinicalDocument>
```

Via the [SITE](#) validator, select the “Sender” option and the 170.315_g9_APIAccess_Amb criteria to validate the CCD (xml) with the associated Sample Test Script (Sample 4).



To validate your C-CDA document for USCDI V3:

Select your system of C-CDA documents *

☒ Sender or ☐ Receiver

Select validation criteria

170.315.g9_APIAccess_Amb

Select scenario file

170.315.g9_api_access_amb_swap_uscdi3_sample4_v1.pdf

Upload your generated C-CDA file and submit for validation

Drag & Drop file here or BROWSE

VALIDATE

DOWNLOAD SELECTED SCENARIO FILE

DOWNLOAD ALL SCENARIO FILES

1 Expected Error at Validation:

Errors

Result Description: The scenario requires data related to RelatedPerson, but the submitted C-CDA does not contain RelatedPerson data.